



Florida West Coast Operating Engineers Apprenticeship Trust Fund

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A G E N D A

MEETING OF THE BOARD OF TRUSTEES OF THE FLORIDA WEST COAST OPERATING ENGINEERS APPRENTICESHIP TRUST FUND

NOVEMBER 10, 2021

- I. Call to Order**
- II. Minutes – Board of Trustees Meeting, May 12, 2021 (Pg. 1-5)**
- III. Auditor’s Report – Krista Bates, Gramling & Haya**
 - 2020 Audit
- IV. Investment Consultant’s Report – Tony DuBose, Legacy Wealth Management**
- V. Apprenticeship Director’s Report – Adrian Lacey**
- VI. Attorney’s Report – W. Eric Venable, Venable Law Firm**
- VII. Administrative Manager’s Report – Jeff Ianniello, Associated Administrators (Pg. 7-16)**
- VIII. Other Fund Business**
- IX. Proposed 2022 Meeting Dates starting at 9:00 AM**
 - February 9, 2022
 - May 11, 2022
 - August 10, 2022
 - November 9, 2022
- X. Adjournment**